

October 25, 2024

**IN THE MATTER OF THE BANKRUPTCY OF
EES LANDS INC.
OF THE CITY OF CALGARY
IN THE PROVINCE OF ALBERTA**

To creditors in the Bankruptcy of EES Lands Inc.

Enclosed are the following documents:

- Form 11
 - Notice of Application for Discharge of Trustee
- Form 12
 - Final R&D – Taxed by the Court Registrar

Form 11 requires that any objection to the final statement of receipts and disbursements and dividend or Trustee's discharge be made with the Court before November 11, 2024. If an objection is made it must be made with the registrar at the Calgary Courthouse Suite 701N, 601 – 5th St SW Calgary, AB and a copy of the notice served on the undersigned. The notice must state the reasons for the objection.

The Trustee has booked court time to have its discharge application heard on December 5, 2024 at 2:00PM MST. The application will be heard in Virtual Courtroom 55. You can attend this hearing by visiting <https://albertacourts.webex.com/meet/virtual.courtroom55> Or by Telephone at 780-851-3573 Access Code: 962 778 718

If you have any questions with respect to the enclosed please contact Hailey Liu by email at hailey.liu@fticonsulting.com.

Yours truly,

FTI Consulting Canada Inc.



Dustin Olver, CIRP LIT
Senior Managing Director

District of: Alberta
Division No. 02 - Calgary
Court No. BK01 095453
Estate No. 25-3077487

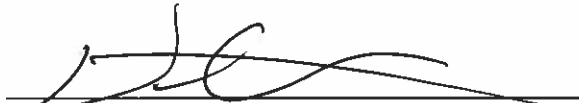
FORM 11
Notice of Application for Discharge of Trustee
(Paragraph 152(5)(c), Rule 61)
In the Matter of the Bankruptcy of
EES Lands Inc.
of the city of Spruce Grove
in the Province of Alberta

Take notice that:

1. There is enclosed with this form a copy of the final statement of receipts and disbursements as taxed.
2. Notice of objection to the final statement must be filed with the registrar, at Suite 701N, 601- 5th St SW, Calgary, Alberta, T2P 5P7 before the 11th day of November 2024, and a copy of the notice served on the undersigned. The notice must state the reasons for the objection.
3. We will apply to the court on the 5th day of December 2024, at the hour of 2:00 PM, or so soon thereafter as the motion can be heard, for an order of discharge with respect to the above-mentioned estate and for a release of the security provided by us pursuant to subsection 16(1) of the Act.
4. Notice of objection to the discharge, setting out the reasons for opposition, must be filed with the registrar, at Suite 701N, 601- 5th St SW, Calgary, Alberta, T2P 5P7 at least five days before the date of the hearing, and a copy of the notice must be served on us within those five days.

Dated at the city of Calgary in the Province of Alberta, this 25th day of October 2024.

FTI Consulting Canada Inc. - Licensed Insolvency Trustee



Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Phone: (403) 454-6032 Fax: (403) 232-6116

District of Alberta
 Division No. 02 - Calgary
 Court No. BK01 095453
 Estate No. 25-3077487



In the Matter of the Bankruptcy of
 EES Lands Inc.
 of the city of Spruce Grove
 in the Province of Alberta
 Form 12
 Final Statement of Receipts and Disbursements

MB
 Final

RECEIPTS

1. Miscellaneous

Transfer to Estate	6,000.00	6,000.00
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TOTAL RECEIPTS	6,000.00
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DISBURSEMENTS

2. Fees Paid

To official receiver	172.34	
To court	40.00	212.34

3. Trustee's remuneration

Trustee's fees	5,261.55	
GST charged on Trustee remuneration	277.51	5,539.06

4. Miscellaneous

Ascend License Fee	248.60	248.60
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TOTAL DISBURSEMENTS	6,000.00
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Note: How much of the total disbursements was paid for services provided by persons related to the trustee?
 0.00

Amount available for distribution	0.00
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5. Levy payable under section 147 of the Act	0.00
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6. Unsecured creditors

Proved claims of	0.00	
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Notes:

1. On April 23, 2024, the Court of King's Bench of Alberta granted order declaring EES Lands Inc. bankrupt.
2. The Company liquidated all of its assets in 2021. Accordingly, there were no assets available for the Trustee to realize on.
3. National Bank guaranteed total of \$17,500 for the three EES bankruptcy estates, \$6,000 was transferred to EES Lands Inc. estate to administer the bankruptcy.
4. The Trustee has included a summary of its fees incurred in the administration of the bankruptcy proceedings, including prepaid services for Ascend license fee, miscellaneous notice mailing expense and court fee, along with this final statement of receipts and disbursements.

Dated at the city of Calgary in the Province of Alberta, this 29th day of August 2024.

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

Per:

Dustin Olver - Licensed Insolvency Trustee
 Suite 1610, 520 - 5th Ave S.W.
 Calgary AB T2P 3R7
 Phone: (403) 454-6032 Fax: (403) 232-6116

District of Alberta
Division No. 02 - Calgary
Court No. BK01 095453
Estate No. 25-3077487

In the Matter of the Bankruptcy of
EES Lands Inc.
of the city of Spruce Grove
in the Province of Alberta
Form 12 -- Concluded
Final Statement of Receipts and Disbursements

Final

Taxed at the sum of \$ 6,000.00, this 24 day of October, 2024


Registrar M. Park

DIVIDEND SHEET

Date declared:

Claim \$	Total			Interim Payment \$	Current		
	Dividend \$	Levy \$	Payment \$		Dividend \$	Levy \$	Payment \$

Total:

Grand Totals:

Court No. BK01 095453

Estate No. 25-3077487

In the Matter of the Bankruptcy of
EES Lands Inc.
of the city of Spruce Grove
in the Province of Alberta

Form 12 (Bill C-12)
Statement of receipts and disbursements (OA)

FTI Consulting Canada Inc. - Licensed Insolvency
Trustee

Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Phone: (403) 454-6032 Fax: (403) 232-6116